

Select Company Name:	REGENT LIFE ASSURANCE COMPANY LIMITED	1138
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#REF!

REGENT LIFE ASSURANCE COMPANY LIMITED (I138)

REGENT LIFE ASSURANCE COMPANY LIMITED

Sign-Off Sheet

Reasonable steps, including high-level sense checks, have been performed to provide a reasonable degree of comfort over the accuracy of the submission.

All reported amounts are in ZAR thousands.

CEO

Name:

Signature:

PERSON COMPLETING THE SPREADSHEET:

Name:

Signature:

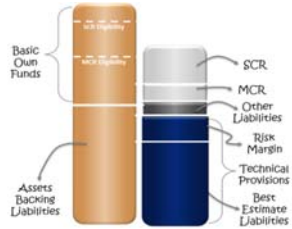
Company Name:

DIRECTOR (optional)

Name:

Signature:

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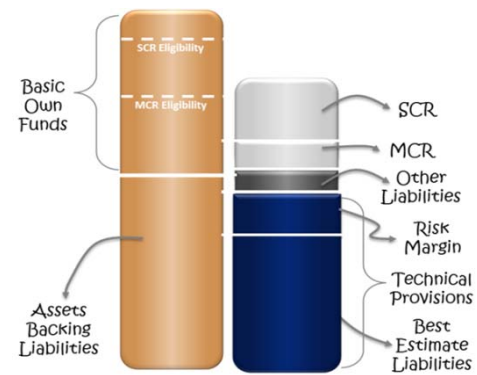
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All rand amounts in R'000

Section OF1 - Statement of Solvency Position

	Before Transfer	After Transfer
Solvency Cover		
MCR	7.49	7.53
SCR	1.87	1.88
Summary of Solvency Position		
Total Assets	1,312,063	1,312,063
Total Liabilities	307,678	319,595
Basic Own Funds / Excess Assets	1,004,385	992,469
Own funds eligible to meet MCR	904,202	896,196
Own funds eligible to meet SCR	904,202	896,196
Summary of Liabilities		
BEL	-311,409	-293,488
Risk Margin	130,963	129,948
Other liabilities	488,124	483,134
Summary of Capital Requirements		
MCR	120,650	118,964
SCR	482,602	475,854

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All rand amounts in R'000

Section OF2 - Statement of Assets, Liabilities and Basic Own Funds

1) Assets

Balance Sheet - Assets	Reference Sheet	Before Transfer		After Transfer	
		SAM Basis	IFRS Basis	SAM Basis	IFRS Basis
Goodwill					-
Intangible assets		-	15,939	-	15,939
Equipment		84	84	84	84
Owner occupied property		-	-	-	-
Deferred Acquisition Costs			-		-
Reinsurance deposits			-		-
Total Reinsurance recoverables		115,490	140,465	115,490	140,465
<i>Reinsurance share of TP - non-life</i>	TP1S	-	-	-	-
<i>Reinsurance share of TP - life</i>	TP1	113,757	138,732	113,757	138,732
<i>Other reinsurance recoverables</i>		1,733	1,733	1,733	1,733
Total Participations	A3	3,174	3,174	3,174	3,174
Total in Asset Holding Intermediaries	A4	741,081	741,081	741,081	741,081
Total Investments	A1	358,354	358,354	358,354	358,354
<i>Government Bonds</i>	A1	-	-	-	-
<i>Corporate Bonds</i>	A1	64,615	64,615	64,615	64,615
<i>Equity</i>	A1	66,622	66,622	66,622	66,622
<i>Investment Funds</i>	A1	-	-	-	-
<i>Structured Notes</i>	A1	9,543	9,543	9,543	9,543
<i>Collateralised Securities</i>	A1	-	-	-	-
<i>Cash and Deposits</i>	A1	210,754	210,754	210,754	210,754
<i>Mortgages and Loans</i>	A1	-	-	-	-
<i>Property</i>	A1	6,820	6,820	6,820	6,820
Total Derivatives		-	-	-	-
<i>Futures</i>	A2	-	-	-	-
<i>Call Options</i>	A2	-	-	-	-
<i>Put Options</i>	A2	-	-	-	-
<i>Swaps</i>	A2	-	-	-	-
<i>Forwards</i>	A2	-	-	-	-
<i>Credit Derivatives</i>	A2	-	-	-	-
Deferred tax assets		15,030	11,460	15,030	11,460
<i>of which realisable in year 1</i>		12,650	11,460	12,650	11,460
<i>of which realisable after year 1</i>		2,380	-	2,380	-
CGT		-	-	-	-
Current assets	A8	78,850	78,850	78,850	78,850
Other assets		-	-	-	-

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Total Assets		1,312,063	1,349,406	1,312,063	1,349,406
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2) Liabilities

Balance Sheet - Liabilities	Reference Sheet	Current Quarter		Previous Quarter	
		SAM Basis	IFRS Basis	SAM Basis	IFRS Basis
Gross Technical provisions – non-life		-	-	-	-
<i>TP calculated as a whole or</i>	TP1S			-	-
<i>Best Estimate and</i>	TP1S			-	
<i>Risk margin</i>	TP1S			-	
Gross Technical provisions – life		-180,446	260,187	-163,540	272,204
<i>TP calculated as a whole or</i>	TP1	296,736	260,187	296,736	272,204.48
<i>Best Estimate and</i>	TP1	-608,145		-590,224	
<i>Risk margin</i>	TP1	130,963		129,948.22	
Subtotal technical liabilities		-180,446	260,187	-163,540	272,204
Reinsurance deposits		-	-	-	-
(Re)insurance accounts payable		154,067	154,067	154,067	154,067
Debentures/Mortgages/Linked units/Loan stocks		-	-	-	-
Subordinated liabilities		-	-	-	-
<i>of which Dated</i>		-	-	-	-
<i>of which undated with a call option</i>		-	-	-	-
<i>of which Undated with no contractual opportunity to redeem</i>		-	-	-	-
Bank overdraft		-	-	-	-
Amounts due to holding company and subsidiaries		672	672	672	672
Payables (trade, not insurance)		-	-	-	-
Contingent liabilities		-	-	-	-
Provision for current taxation		-	-	-	-
Deferred tax liabilities		287,252	170,868	282,263	167,247
<i>of which realisable in year 1</i>		236,524	140,693	231,533.90	137,071.95
<i>of which realisable after year 1</i>		50,729	30,175	50,729	30,175
<i>CGT</i>		-	-	-	-
Other liabilities		46,133	46,133	46,133	46,133
Total Liabilities		307,678	631,927	319,595	640,323
Assets less Liabilities		1,004,385	717,480	992,469	709,083

